

CONSTRUCTING THE NEW PARADIGM: RESPONDING TO DEMOGRAPHIC & ECONOMIC REALITIES

NASDDDS
2008 Annual Conference
November 12-14, 2008
Crowne Plaza Hotel
Alexandria, Virginia



PROGRAM

NASDDDS
2008 ANNUAL CONFERENCE

**CONSTRUCTING THE NEW PARADIGM:
RESPONDING TO
DEMOGRAPHIC & ECONOMIC
REALITIES**



PROGRAM



November 12-14, 2008
Crowne Plaza Hotel  Alexandria, Virginia



NASDDDS
2008 Annual Conference
EXHIBITORS

Special Thanks to our Exhibitors!
Please be Sure to Visit Them during the Conference.
(Exhibitor table locations are noted on the floor plan on the following page.)

APS Healthcare

Arbitre Consulting, Inc.

Arc of Indiana

Association of University Centers on Disabilities

CARF

Community Ties of America, Inc.

Deloitte Consulting

Foothold Technology

Labor Relations Alternatives

National Association of Councils on Developmental Disabilities

Pennhurst Group LLC

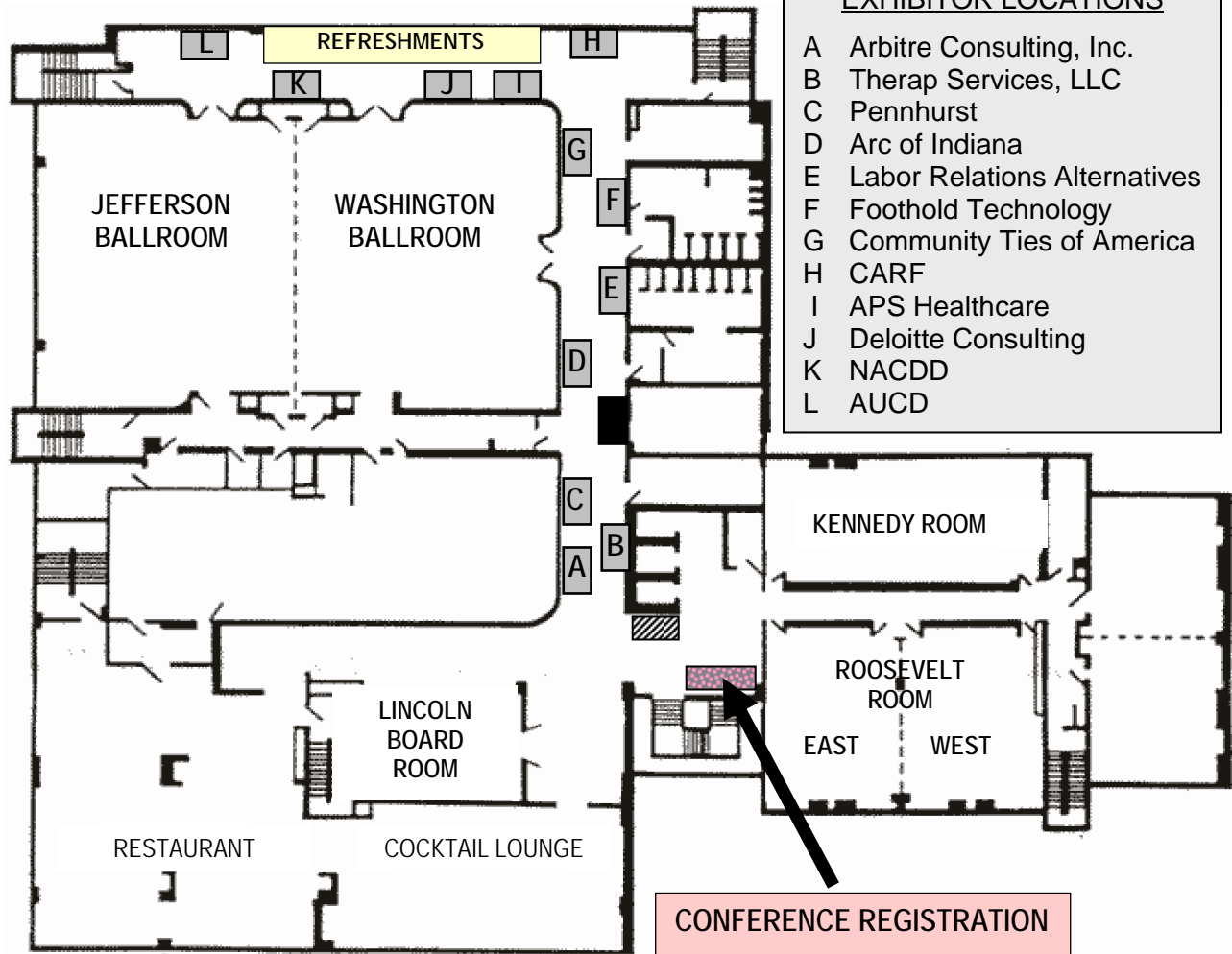
Therap Services LLC



**NASDDDS
2008 Annual Conference**

Crowne Plaza Floor Plan

SECOND FLOOR



ROOMS

FUNCTION

Jefferson Ballroom	Welcome Reception & Wednesday Lunch
Kennedy Room	Attorneys Meeting & Breakout Sessions
Lincoln Board Room.....	Board Meeting & Research Committee Meeting
Roosevelt East Room.....	Breakout Sessions
Roosevelt West Room.....	Breakout Sessions
Second Floor Foyer (at top of stairs - across from elevators).....	REGISTRATION
Washington & Jefferson Ballrooms	Plenary Sessions and Thursday Lunch
Washington Ballroom	Directors Forum
Washington Ballroom Foyer	Continental Breakfast, Breaks/Refreshments & Exhibits



NASDDDS 2008 Annual Conference PROGRAM at a Glance

Wednesday, November 12

7:30 AM – 9:30 AM	Continental Breakfast	Washington Ballroom Foyer
7:30 AM – 6:30 PM	REGISTRATION	Second Floor Foyer
8:30 AM – 9:15 AM	Pre-Forum Event*	Washington Ballroom
	<i>*Open to state DD directors, proxy, and/or designated staff and state DD attorneys ONLY.</i>	
9:30 AM – 12:00 PM	Directors Forum*	Washington Ballroom
	<i>*Open to state DD directors, proxy, and/or designated staff ONLY.</i>	
12:00 PM – 1:30 PM	Lunch & Discussion (DD Directors & Attorneys).....	Jefferson Ballroom
1:45 PM – 3:15 PM	Directors Forum <i>continues</i> *	Washington Ballroom
	<i>*Open to state DD directors, proxy, and/or designated staff ONLY.</i>	
3:15 PM – 3:30 PM	Afternoon Break w/Refreshments	Washington Ballroom Foyer
3:30 PM – 4:15 PM	Annual Business Meeting*	Washington Ballroom
	<i>*Open to state DD directors, proxy, and/or designated staff ONLY.</i>	
5:30 PM – 7:00 PM	Welcome Reception.....	Jefferson Ballroom

Thursday, November 13

7:00 AM – 8:00 AM	Continental Breakfast	Washington Ballroom Foyer
7:00 AM – 5:30 PM	REGISTRATION	Second Floor Foyer
8:00 AM – 8:05 AM	Welcome and Introduction	Washington & Jefferson Ballrooms
8:05 AM – 8:40 AM	Keynote Address	Washington & Jefferson Ballrooms
8:40 AM – 9:05 AM	Introduction	Washington & Jefferson Ballrooms
9:05 AM – 9:45 AM	Plenary Address	Washington & Jefferson Ballrooms
9:45 AM – 10:00 AM	Break w/Refreshments	Washington Ballroom Foyer
10:00 AM – 11:30 AM	Breakout Sessions I.....	<i>see PROGRAM pages for locations</i>
11:30 AM – 12:30 PM	Lunch	Washington & Jefferson Ballrooms
12:45 PM – 2:00 PM	Plenary Session.....	Washington & Jefferson Ballrooms
2:00 PM – 2:15 PM	Break w/Refreshments	Washington Ballroom Foyer
2:15 PM – 3:45 PM	Breakout Sessions II.....	<i>see PROGRAM pages for locations</i>
3:45 PM – 4:00 PM	Break	
4:00 PM – 5:30 PM	Breakout Sessions III.....	<i>see PROGRAM pages for locations</i>

Friday, November 14

8:00 AM – 9:00 AM	Continental Breakfast	Washington Ballroom Foyer
8:00 AM – 11:45 AM	REGISTRATION	Second Floor Foyer
9:00 AM – 10:15 AM	Introduction & Plenary Address	Washington & Jefferson Ballrooms
10:15 AM – 10:30 AM	Break w/Refreshments	Washington Ballroom Foyer
10:30 AM – 12:00 PM	Introduction and Reactor Panel	Washington & Jefferson Ballrooms



NASDDDS
2008 Annual Conference
SESSIONS at a Glance

Wednesday, November 12

Pre-Forum Event	Washington Ballroom
8:30 AM – 9:15 AM	NCI: Key Findings and Trends FY 2007- 2008 Presenter: Chas Moseley The Pre-Forum Event is open to state DD directors, proxy, and/or designated staff and state DD attorneys ONLY.
Directors Forum	Washington Ballroom
9:30 AM – 3:15 PM	The Directors Forum is open to state DD directors, proxy, and/or designated staff ONLY.
Attorneys Meeting	Kennedy Room
9:00 AM – 4:45 PM	The Attorneys Meeting is open to state DD attorneys ONLY.
Annual Business Meeting	Washington Ballroom
3:30 PM – 4:00 PM	The Annual Business Meeting is open to state DD directors, proxy, and/or designated staff ONLY.
Welcome Reception	Jefferson Ballroom
5:30 PM – 7:00 PM	The Welcome Reception is open to all conference attendees and offers a great opportunity to meet others and network. Complimentary hors d'oeuvres. Cash bar.

Please Remember
 To Manage Your Technology Responsibly
 So As
 Not To Intrude
 On Your Neighbor
 And
 Others Attending The Conference



NASDDDS 2008 Annual Conference SESSIONS at a Glance

Thursday, November 13

(M)= Moderator

Opening Plenary		Washington & Jefferson Ballrooms		
8:00 AM – 9:45 AM	Welcome & Introduction Keynote Address Introduction Plenary Address	Stan Butkus, Board President Judy Woodruff Nancy Thaler, NASDDDS Executive Director Jeremy and Brenda Folk		
Breakout Sessions I		Kennedy	Roosevelt East	Roosevelt West
10:00 AM - 11:30 AM	I-A Who is the Self in Self-Determination Bourne Folk Folk Cokley Kennedy-Lizotte (M)	I-B Supporting People and Their Families Agosta Lind (M)	I-C Shared Living Options Casey Olson Boorse Reckard Norwood Wertner Ruen (M)	
Plenary Session		Washington & Jefferson Ballrooms		
12:45 AM – 2:00 PM	Medicaid Home and Community-Based Waivers – New Directions? CMS (Bosstick and Sowers)			
Breakout Sessions II		Kennedy	Roosevelt East	Roosevelt West
2:15 PM - 3:45 PM	II-A People and Families Supporting Each Other Bohling Cheek DeBeaugrine (M)	II-B Innovations in Managed Care Brent Head Webb M. Smith (M)	II-C Innovations in Managed Care Wood Wroblewski Luedtke Hoesel (M)	
Breakout Sessions III		Kennedy	Roosevelt East	Roosevelt West
4:00 PM - 5:15 PM	III-A Supporting People and Their Families in Canada Salisbury Ormsby (M)	III-B Innovations in Managed Care (repeat of II-B) Brent Head Webb Morrissey (M)	III-C Innovations in Managed Care (repeat of II-C) Wood Wroblewski Luedtke Lafontaine (M)	



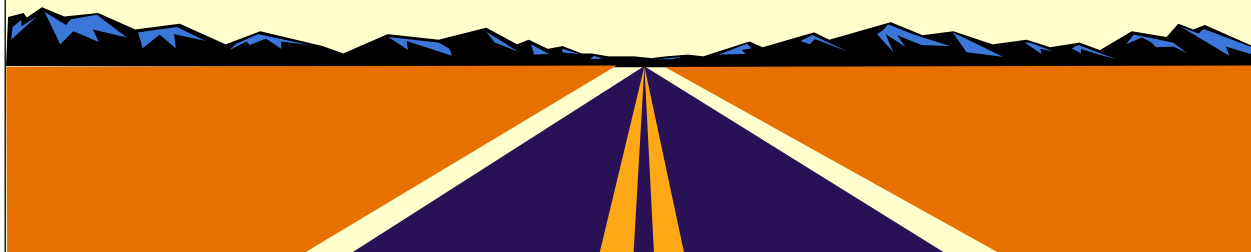
NASDDDS
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SESSIONS at a Glance

Friday, November 14

Plenary Session	Washington & Jefferson Ballrooms
<p>9:00 AM – 12:00 PM</p>	<p>Introduction and Moderator Stephen Hall, PhD Director, Georgia DHR/MHDDAD/ODD</p> <p>Plenary Address Peter Harkness Founder and Publisher Emeritus <i>Governing</i> magazine and governing.com</p> <p>REACTOR PANEL: Views from the States Introduction and Moderator James Nicholson Division Administrator, Oklahoma DHS/DDSD</p> <p>Panel Members Peter A. Bisbecos Director, Indiana FSSA/DRS</p> <p>Sharon Jacksi Director, Colorado DHS/OADRS/DDD</p> <p>Bernard (Bernie) Simons Director, Missouri DMH/MRDD</p>

On the Horizon...

2009 Mid-Year Conference
 Oklahoma City, Oklahoma





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2008 Annual Conference
PROGRAM: Wednesday, November 12

Continental Breakfast 7:30 AM – 9:30 AM
 LOCATION: Washington Ballroom Corridor

Registration 7:30 AM – 6:30 PM
 LOCATION: Second Floor Foyer (at top of stairs - across from elevators)

Pre-Forum Event 8:30 AM – 9:15 AM
 LOCATION: Washington Ballroom
Open to state DD directors, proxy, and/or designated staff, and state DD attorneys ONLY

NCI: Key Findings and Trends FY 2007- 2008

Chas Moseley
 NASDDDS Associate Executive Director

Directors Forum 9:30 AM – 4:15 PM
 LOCATION: Washington Ballroom
Open to state DD directors, proxy, and/or designated staff ONLY

State DD Attorneys Meeting 9:00 AM – 4:45 PM
 LOCATION: Kennedy Room
Open to state DD attorneys ONLY

Lunch and Discussion (DD Directors & State DD Attorneys)..... 12:00 PM – 1:30 PM
 LOCATION: Jefferson Ballroom

Waiting List Lawsuits

Welcome	Stan Butkus, NASDDDS Board President
Introduction	Kenneth Ritchey, NASDDDS Vice President/President Elect
Discussion	Kenneth Ritchey
Moderators	Bruce Work, Washington State Assistant Attorney General

Annual Business Meeting..... 3:30 PM – 4:00 PM
 LOCATION: Washington Ballroom
Open to state DD directors, proxy, and/or designated staff ONLY

Welcome Reception 5:30 PM – 7:00 PM
 LOCATION: Jefferson Ballroom

The Welcome Reception is open to all conference attendees and offers a great opportunity to meet people and network. Cash bar. Complimentary hors d’oeuvres.



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Continental Breakfast 7:00 AM – 8:00 AM
LOCATION: Washington Ballroom Corridor

Registration 7:00 AM – 5:30 PM
LOCATION: Second Floor Foyer (at top of stairs - across from elevators)

Plenary Session 8:00 AM – 9:45 AM
LOCATION: Washington & Jefferson Ballrooms

Welcome and Introduction
8:00 AM – 8:05 AM

Stan Butkus

Director, South Carolina Department of Disabilities & Special Needs
and President of the NASDDDS Board of Directors

Keynote Address
8:05 AM – 8:40 AM

The Changing of the Guard

Judy Woodruff

Senior Correspondent
The NewsHour with Jim Lehrer

Judy's remarks will be a round up of presidential campaign coverage, with some emphasis on issues of importance to people with disabilities.

Introduction
8:40 AM – 9:05 AM

***Constructing the New Paradigm:
Responding to Demographic and Economic Realities***

Nancy Thaler

Executive Director, NASDDDS

We are witnessing a paradigm shift in state DD service systems. Demographic pressures and economic realities are requiring states to rethink the types of services people receive and where they receive them. State agencies need to understand the implications of these changes and assure that the mission, values, and fundamental goals of the service delivery system are preserved.



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Plenary Address
9:05 AM – 9:45 AM

“How WE Have the Life We Want: Our Choices, Our Life”

Jeremy Folk

Self-Advocate
The Pennsylvania Training Partnership
for People with Disabilities and Families, and Mentors for Self Determination

Brenda Folk

Jeremy’s mom and Advocate
Associate with Support Development Associates of Annapolis, Maryland

Jeremy and Brenda will share with you their story as to how they have their own lives while maintaining balance with other family members and supporting each other.

Break w/Refreshments.....9:45 AM – 10:00 AM
LOCATION: Washington Ballroom Corridor

Breakout Sessions I

Breakout Session I-A: Supporting People and Their Families
LOCATION: Kennedy Room 10:00 AM –11:30 AM

Panel Discussion: *Who is the Self in Self-Determination?*

Mary Lou Bourne

Partner
Support Development Associates
Hollidaysburg, Pennsylvania

Shelley Dumas, PhD

Consultant with Support Development Associates
and Director of Community Education,
Texas Center for Disability Studies (UCEDD),
University of Texas at Austin



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PROGRAM: Thursday, November 13

Jeremy Folk

Self-Advocate

The Pennsylvania Training Partnership for People with Disabilities and Families and Mentors for Self Determination

Brenda Folk

Jeremy's mom and Advocate

Associate with Support Development Associates of Annapolis, Maryland

Families Living Together: How do we make it work? As families move through life, relationships between parents and their sons and daughters evolve and change. Our session will discuss how young adults with disabilities and their parents struggle with this aspect of their lives. How do parents continue to provide support, while also supporting the separate identity of their son or daughter? How does this affect the dynamic of siblings? How can service systems support families who live together while still respecting the person's autonomy? The formal service system has a role to play by learning how to respect the relationship, while also holding conversations and asking the questions that will lead to the type of support adults and families need to make it work for everyone. This session will provide person-centered strategies and tools to begin this journey.

Rebecca Cokley

Project Coordinator

National Consortium on Leadership and Disability/Youth
Washington, D.C.

Transition from youth to adulthood is as difficult for families and parents of people with disabilities as it is for the person experiencing it. This presentation will focus on how to help families feel supported, while encouraging young men and women with disabilities to take steps towards reaching the goals of the ADA; full participation, economic self-sufficiency, equality of opportunity, and, independent living.

Moderator: Rie Kennedy Lizotte
Project Manager
NASDDDS



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Breakout Session I-B: Supporting People and Their Families

LOCATION: Roosevelt East Room 10:00 AM –11:30 AM

The Next Generation of Family Support Services

John Agosta, PhD

Vice President

Human Services Research Institute

Portland, Oregon

Moderator: Gary Lind

Deputy Commissioner for Policy and Enterprise Solutions

New York State OMRDD

Demand is steadily increasing for developmental disability services. Meanwhile, states are having trouble finding the funding for additional services, and stuck with outdated service arrays that people increasingly don't want. In response, states are increasingly looking for ways to provide adults "in home" supports, very often involving supports offered within their family home. Still, going forward, the public sector cannot easily address the needs of all its citizens with disabilities. What can be done? This session offers discussion on these circumstances and describes a promising response that blends together three resources: (a) services offered by public agencies, (b) supports that people with disabilities and others may offer to one another, and (c) supports offered by community-serving organizations. The approach shows great potential for developing a sustainable, effective, and efficient response to disability.



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Breakout Session I-C: Shared Living Options

LOCATION: Roosevelt West Room 10:00 AM – 11:30 AM

Pennsylvania's Lifesharing Community – Experiences and Perspectives

Kevin Casey

Deputy Secretary
Pennsylvania Office of Developmental Programs (ODP)

Dana Olsen

Director of Quality Improvement Initiatives
Pennsylvania Office of Developmental Programs (ODP)

Mark Boorse

Consultant/Trainer
ACCESS Services
Washington, Pennsylvania

Carrol Reckard

Lifesharing Director
Ken Crest Services
Chair, Lifesharing Subcommittee of the ODP Planning Advisory Council

Nancy Norwood and Elizabeth Wertner

Life Sharers
Lifesharing Family

Moderator: Carol Ruen
Acting Director
Division of Developmental Disabilities
South Dakota Department of Human Services

Representatives from Pennsylvania will describe what a lifesharing experience is for people, how a culture has evolved in their state to keep lifesharing true to its intent, and how Pennsylvania carries out its responsibilities to assure health and safety without intruding into the lives of people.

Lunch 11:30 AM – 12:30 PM

LOCATION: Washington & Jefferson Ballrooms



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Plenary Session 12:45 PM – 2:00 PM
LOCATION: Washington & Jefferson Ballrooms

Introduction and Moderator

Jane Gallivan

Director
Office of Adults with Cognitive and Physical Disability Services
Maine Department of Health and Human Services
Chair of the NASDDDS National Policy Work Group
and a Member-at-Large of the NASDDDS Board of Directors

***Centers for Medicare and Medicaid Services (CMS):
Medicaid Home and Community-Based Services Waivers – New Directions?***

Suzanne (Suzie) Bosstick

Director
Division of Community and Institutional Services
Centers for Medicare and Medicaid Services
Baltimore, Maryland

Mary Sowers

Technical Director, HCBS Waivers
Division of Community and Institutional Services
Centers for Medicare and Medicaid Services
Baltimore, Maryland

Ms. Bosstick and Ms. Sowers will discuss the economic situations currently facing states and the federal government and explore models that states may use to provide managed home and community-based services (HCBS) waivers. They will provide an overview of the options available to states to organize and manage Medicaid long-term care services including the various legal authorities for managed care and state requirements. Ms. Bosstick and Ms. Sowers will also identify other strategies states have employed to keep costs down in HCBS waivers.

Break w/Refreshments.....2:00 PM – 2:15 PM
LOCATION: Washington Ballroom Corridor



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Breakout Sessions II

Breakout Session II-A: People and Families Supporting Each Other

LOCATION: Kennedy Room2:15 PM – 3:45 PM

Human Service Co-ops, a Self-Directed Model That Brings People Together

Gale Bohling

President
Federated Human Service Cooperative
Phoenix Arizona

Human Service Co-ops provide a platform that brings people together to self-direct their services in partnership with their community, professionals, and funding entities. Developed through a CMS New Freedom Grant, Arizona now has three local Human Service Co-ops (HSC[®]) owned and controlled by individuals and families who coordinate services through their local co-op. Through the Federated HSC, this model is also being introduced in California, Tennessee, Michigan, and Illinois.

Cooperative Neighborhood and Community Approaches to Long-Term Supports

Mike Cheek

Director
NCB Capital Impact
Arlington, Virginia

Moderator: Jim DeBeaugrine
Director
Florida Agency for Persons with Disabilities

There are a number of cooperative approaches to neighborhood and community long-term supports organization and delivery. In these arrangements, community residents of a neighborhood or a town develop and oversee an organization that coordinates and delivers in-home services, helps with caring for a home, and fosters community connections.



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Breakout Session II-B: Innovations in Managed Care (repeated III-B)

LOCATION: Roosevelt East Room2:15 PM – 3:45 PM

Arizona’s Unique Service System

Barbara Brent

Assistant Director, Division of Developmental Disabilities
Arizona Department of Economic Security

Arizona’s unique system of services uses a Medicaid 1115 (c) waiver to provide both acute and long-term care services and supports to people with developmental disabilities and their families throughout the state. Almost 90% of individuals supported in Arizona live with their families or in homes of their own. Learn about the advantages of this unique system’s design as well as the important considerations in making sure that each individual is “seen” through person-centered “eyes.”

Michigan’s Transformation Process for Excellent Consumer Outcomes

Michael J. Head

Interim Deputy Director, Mental Health and Substance Abuse Administration
Michigan Department of Community Health

Judy Webb

Director, Division of Quality Management and Planning
Michigan Department of Community Health

Moderator: Marianne Smith
Director, Developmental Disabilities Services
Delaware Health and Social Services

Person-centered planning, community integration and inclusion, meaningful participation in productive activity, and opportunities for consumer self-determination, and other principles underlie Michigan’s Medicaid Specialty Services Program. In order to enhance system response to these and related principles, the Mental Health and Substance Abuse Administration released in August a Concept Paper, and, in October, a “consultation draft” of an “Application for Renewal and Recommitment” (ARR). This presentation will overview the ARR, highlighting the elements of performance steps in the planning process that will result in state-level performance-based contracts expected to be individually negotiated in the 18 county-based Prepaid Inpatient Health Plans for the 2010 fiscal year.



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Breakout Sessions II-C Innovations in Managed Care (repeated III-C)

LOCATION: Roosevelt West Room2:15 PM – 3:45 PM

Vermont's Experiments in Managed Care

Theresa Wood

Executive Director, APS Healthcare, Inc.
Williston, Vermont
and NASDDDS Alumnus

Ms. Wood will share Vermont's experiences converting from a 1915(c) waiver to becoming part of the state's Global Commitment to Health 1115(b) waiver. Highlights of the presentation will include experiences with the first-in-the-nation state-run managed care organization. Do the gains made outweigh the complexities?

Expanding Managed Care in Wisconsin

Beth Wroblewski

Director
Bureau of Long Term Support
Wisconsin Department of Health and Family Services

Kathleen Ludtke

Policy Initiatives Advisor
Bureau of Long Term Support
Wisconsin Department of Health and Family Services

Moderator: JoAnne Hoesel
Director
Developmental Disability Division
North Dakota DHS/Mental Health and Substance Abuse

Ms. Wroblewski and Ms. Ludtke will highlight a number of Wisconsin's managed care programs including Family Care, PACE, and Partnership and efforts to expand these programs statewide by 2011 to eliminate waiting lists for all adult populations no later than 2013. This will also include a description of Wisconsin's efforts to create a comparable benefit for children with long-term support needs and elimination of children's waiting lists by 2016.



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Break3:45 PM – 4:00 PM

Breakout Sessions III

Breakout Session III-A: Supporting People and Their Families in Canada

LOCATION: Kennedy Room4:00 PM – 5:30 PM

Brian Salisbury

Director, Strategic Planning
Community Living British Columbia

Moderator: Alan K. Ormsby, JD
Director, Division of Services for People with Disabilities
Utah Department of Human Services

Community Living British Columbia (CLBC) was created as a result of a community development process to give individuals and families much greater say in the design and operation of the supports and services they require to lead good lives in welcoming communities. This session will provide an overview of CLBC’s policy and practice framework that is committed to honoring “personal choice” and stimulating new ways to respond to “disability-related needs.” Issues to be covered include unbundling, individualized funding, home sharing, contract monitoring, and innovation investments.

Breakout Session III-B: Innovations in Managed Care (repeat of II-B)

LOCATION: Roosevelt East Room4:00 PM – 5:30 PM

Arizona’s Unique Service System

Barbara Brent

Assistant Director, Division of Developmental Disabilities
Arizona Department of Economic Security

Arizona’s unique system of services uses a Medicaid 1115 (c) waiver to provide both acute and long-term care services and supports to people with developmental disabilities and their families throughout the state. Almost 90% of individuals supported in Arizona live with their families or in homes of their own. Learn about the advantages of this unique system’s design as well as the important considerations in making sure that each individual in “seen” through person-centered “eyes.”



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Michigan’s Transformation Process for Excellent Consumer Outcomes

Michael J. Head

Interim Deputy Director, Mental Health and Substance Abuse Administration
 Michigan Department of Community Health

Judy Webb

Director, Division of Quality Management and Planning
 Michigan Department of Community Health

Moderator: Gerry Morrissey
 Vice President, Quality Assurance and Service Development
 The MENTOR Network, Boston, Massachusetts
 and NASDDDS Alumnus

Person-centered planning, community integration and inclusion, meaningful participation in productive activity, and opportunities for consumer self-determination, and other principles underlie Michigan’s Medicaid Specialty Services Program. In order to enhance system response to these and related principles, the Mental Health and Substance Abuse Administration released in August a Concept Paper, and, in October, a “consultation draft” of an “Application for Renewal and Recommitment” (ARR). This presentation will overview the ARR, high-lighting the elements of performance steps in the planning process that will result in state-level performance-based contracts expected to be individually negotiated in the 18 county-based Prepaid Inpatient Health Plans for the 2010 fiscal year.

Breakout Session III-C Innovations in Managed Care (repeat of II-C)

LOCATION: Roosevelt West Room4:00 PM – 5:30 PM

Vermont’s Experiments in Managed Care

Theresa Wood

Executive Director
 APS Healthcare, Inc.
 Williston, Vermont

Ms. Wood will share Vermont’s experiences converting from a 1915(c) waiver to becoming part of the state’s Global Commitment to Health 1115(b) waiver. Highlights of the presentation will include experiences with the first-in-the-nation state-run managed care organization. Do the gains made outweigh the complexities?



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Expanding Managed Care in Wisconsin

Beth Wroblewski

Director
Bureau of Long Term Support
Wisconsin Department of Health and Family Services

Kathleen Ludtke

Policy Initiatives Advisor
Bureau of Long Term Support
Wisconsin Department of Health and Family Services

Moderator: Roy A. Lafontaine, PhD
Deputy Director
Developmental Disabilities Services
Delaware Health and Social Services

Ms. Wroblewski and Ms. Ludtke will highlight a number of Wisconsin's managed care programs including Family Care, PACE, and Partnership and efforts to expand these programs statewide by 2011 to eliminate waiting lists for all adult populations no later than 2013. This will also include a description of Wisconsin's efforts to create a comparable benefit for children with long-term support needs and elimination of children's waiting lists by 2016.

Adjourn for the Day 5:30 PM



NASDDDS 2008 Annual Conference **PROGRAM: Friday, November 14**

Continental Breakfast8:00 AM – 9:00 AM
LOCATION: Washington Ballroom Corridor

Registration8:00 AM – 12:00 PM
LOCATION: Second Floor Foyer (at top of stairs - across from elevators)

Plenary Session9:00 AM – 10:30 AM
LOCATION: Washington & Jefferson Ballrooms

Introduction and Moderator
9:00 – 9:10 AM

Stephen Hall, PhD
Director
Office of Developmental Disabilities
Georgia DHR/DMHDDAD
and a Member-at-Large of the NASDDDS Board of Directors

Plenary Address
9:10 AM – 10:15 AM

Unsustainable Trends: Across a Wide Range of Activity, Existing Trends Cannot Continue Much Longer. Changes are Coming That Will Have a Profound Effect on Government at all Levels

Peter A. Harkness
Founder and Publisher Emeritus
Governing magazine and governing.com
Washington, D.C.

The political catch phrase of this election season is “change.” And with good reason. Whether you’re talking about budgets and deficits, demographics, entitlements, energy and the environment, corrections, health care costs or a number of other issues, many existing trends clearly are not sustainable. That means we’re in for a heavy dose of change whether we want it or not. If so, it will have a profound effect on society, the economy, and government at all levels.

Break w/Refreshments.....10:15 AM – 10:30 AM
LOCATION: Washington Ballroom Corridor



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REACTOR PANEL: *Views from the States* 10:30 AM – 12:00 PM

Introduction and Moderator:

James Nicholson

Division Administrator
Developmental Disabilities Services Division
Oklahoma DHS
and a Member-at-Large of the NASDDDS Board of Directors

Panel Members

Peter A. Bisbecos

Director
Disability and Rehabilitative Services
Indiana Family and Social Services Administration

Sharon Jacksi

Director
Division for Developmental Disabilities
Colorado DHS/OADRS

Bernard (Bernie) Simons

Director
Mental Retardation and Developmental Disabilities
Missouri Department of Mental Health

Each state is unique – differing in size and history, economic health and culture. Obstacles in each state differ as well, but in some ways, they are the same. Every challenge is a test of leadership, testing whether the leader will stay true to the values of the system as he or she searches for solutions. The state directors on the panel will share their reflections, insights, discoveries, and thoughts about issues the conference highlighted and what leaders facing today's challenges need to be thinking.

Meeting Concludes 12:00 PM



NASDDDS 2008 Annual Conference PRESENTER BIOS

Keynote Speaker

Broadcast journalist **Judy Woodruff** has covered politics and other news for more than three decades at CNN, NBC, and PBS. Most recently, she signed on as a senior correspondent and 2008 political editor for the *NewsHour with Jim Lehrer*. Ms. Woodward is also mother of a child with a disability. She also served as Executive Editor of [Generation Next: Speak Up. Be Heard](#), a documentary project that interviewed young Americans and reported on their views, and included an hour-long documentary produced by MacNeil/Lehrer Productions that aired on many PBS stations in January 2007, a series of reports on the *NewsHour with Jim Lehrer*, reports on NPR and in *USA Today*, and partnerships with Yahoo! and Film Your Issue. A second hour-long *Generation Next* documentary aired on September 5, 2007. In addition, she anchors a monthly program for Bloomberg Television, *Conversations with Judy Woodruff*. Through fall 2006, Judy was a visiting professor at Duke University's Terry Sanford Institute of Public Policy, teaching a weekly seminar course on media and politics. In the fall of 2005, she was a visiting fellow at Harvard University's Joan Shorenstein Center on the Press, Politics and Public Policy, where she led a study group for students on contemporary issues in journalism. For 12 years, Woodruff served as anchor and senior correspondent for CNN, anchoring the weekday political program, *Inside Politics*. Woodruff also played a central role in the network's political coverage and other major news stories.



At PBS from 1983 to 1993, she was the chief Washington correspondent for *The MacNeil/Lehrer NewsHour*. From 1984-1990, she also anchored PBS' award-winning weekly documentary series, *Frontline with Judy Woodruff*.

At NBC News, Woodruff served as White House correspondent from 1977 to 1982. For one year after that she served as NBC's *Today Show* chief Washington correspondent. She wrote the book, *This is Judy Woodruff at the White House*, published in 1982 by Addison-Wesley.

Woodruff is a founding co-chair of the International Women's Media Foundation, an organization dedicated to promoting and encouraging women in communication industries worldwide. She serves on the boards of trustee of the Freedom Forum and Global Rights: Partners for Justice and in 2005 became a member of The Knight Foundation Commission on Intercollegiate Athletics and the Board of the National Museum of American History. Woodruff is a graduate of Duke University, where she is a trustee emerita.



NASDDDS 2008 Annual Conference PRESENTER BIOS

Plenary Speakers

Brenda and Jeremy Folk have been sharing their stories with family members and providers for several years. They live in rural Pennsylvania. Jeremy is 32 years old and lives in his own home. Brenda and Jeremy are members of the Pennsylvania Partnership/Mentors for Self Determination. They both train family members and individuals about the developmental disabilities system in their state. Brenda recently retired from the Pennsylvania Department of Public Welfare after 23 years as a caseworker/disability advocate. She is an associate with Support Development Associates of Annapolis, Maryland. Both Jeremy and Brenda have been past keynote speakers at the Everyday Lives Conference in 2001 and many other conference throughout Pennsylvania.

Peter Harkness has been editor and publisher of *Governing*, a magazine for leaders of state and local governments, since it was founded 21 years ago. Before that, he was editor and deputy publisher of the *Congressional Quarterly (CQ)*, a Washington information company known for publishing what is regarded as the unofficial and independent “bible” covering the U.S. Congress. Mr. Harkness has watched government at all levels, from Washington to the states, cities, and counties, for almost 40 years. His reporting assignments for *CQ* included the White House, Congress, and national politics. In 1987, he founded *Governing* magazine on the premise that much of the responsibility and authority for governing the country had moved down to the state and local level, yet no one in the national press was paying any attention. He is a recipient of the Raymond Clapper Award for investigative reporting, awarded by the White House Correspondents Association, and is a Fellow of the National Academy of Public Administration, one of the few journalists to be inducted into its membership.

Presenters for Breakout Sessions

John Agosta, PhD is a Vice President at the Human Services Research Institute (HSRI). Dr. Agosta completed his doctorate in Rehabilitation Research at the University of Oregon and has worked with people with disabilities for over 30 years. Employed at HSRI since 1983, Dr. Agosta has worked under contract with state and federal agencies on a variety of projects focusing on community integration for persons with disabilities. His specialty areas include strategic planning, program evaluation, family support, self-advocacy, and self-directed supports. Most recently, he helped establish a center in Oregon for families of children with developmental disabilities and helped found *The Riot!*, a free national newsletter for and by self-advocates (www.theriotrocks.org).



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Gale Bohling has provided leadership to various organizations and championed creative innovations in the human service industry for over 30 years. Notable successes include managing the Arizona 1115© demonstration waiver; founding Creative Networks, an in-home support company where individuals choose their provider; and in partnership with self-advocates, the state of Arizona, and the provider community, securing a CMS C-PASS grant to implement self-directed Human Service Cooperatives (HSC[®]) and the Federated HSC.

Mark Boorse has worked for Access Services, a nonprofit provider agency, for close to 25 years. Mark is part of providing a number of community supports and services at Access, including Lifesharing. He and his wife were Lifesharing providers for 10 years and he has a long-time appreciation of lifesharing through personal and professional experiences.

Suzanne (Suzie) Bosstick is the Director of the Division of Community and Institutional Services (DCIS) in the Disabled and Elderly Health Programs Group (DEHPG) in the Center for Medicare and Medicaid Services (CMS). Her division is responsible for the review and approval of Medicaid 1915 (b) Managed Care Waivers for disabled and elderly populations, 1915(c) Home and Community-based Services Waivers, and Medicaid State Plan amendments and policy related to Medicaid home and community-based services (including the new 1915(i) State Plan option authorized by the 2005 Deficit Reduction Act) and institutional coverage.) Prior to joining CMS, she worked in the private sector with two multi-state companies operating demonstration projects in managed care for dual eligibles in both community and institutional settings. She served 15 years in state government with the Maryland Department on Aging in a variety of roles, including the Deputy Director of the Department. She has been with CMS since 1999. Ms. Bosstick has a master's degree in gerontology from the University of Pennsylvania.

Mary Lou Bourne has worked in the field of developmental disabilities for 21 years. As a certified Mentor Trainer in person-centered practices, she has supported new person-centered thinking trainers and facilitators of person-centered practices. As Executive Director of a home-based provider agency, she has learned to listen to families to understand the unique challenges faced by each. More recently, Ms. Bourne has spent several years working to implement significant system change through work with several state systems and a Real Choice Systems Change Grant through CMS. With a strong interest in designing performance excellence into large systems, she has been an Examiner with the Malcolm Baldrige National Quality Program for the past three years.

Barbara Brent, MS is the Director of Arizona's program for 28,000 individuals with developmental disabilities and their families. She is honored to have worked in the field for almost 30 years in a variety of capacities and enjoys community building and systems change.



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Kevin Casey has been serving as Deputy Secretary for Pennsylvania's Office of Developmental Programs for the last five years. Prior to this appointment, he was the director of Pennsylvania Protection and Advocacy, and has over 30 years of experience in advocacy and services for people with disabilities. Last fiscal year, Kevin was successful in obtaining funds for new everyday living options, like lifesharing for over 750 individuals. Additional expansion is being planned for this fiscal year as well.

Mike Cheek is the Director for NCB Capital Impact's Center for Excellence in Long-Term Supports Innovation in Arlington, Virginia. His focus is on integrating innovative supports services with housing finance and policy strategies. Before joining NCB Capital Impact, he consulted with states and health plans at The Lewin Group and Avalere Health, LLC. Earlier, he was the Director for Federal Policy at NASDDDS and the lead long-term care and eligibility analyst at the National Association of State Medicaid Directors (NASMD). Before entering policy, Mike had the good fortune of supporting persons with intellectual disabilities and developmental disabilities as a residential service manager, and work in supported employment and case management.

Rebecca Cokley is a life-long advocate for promoting the voices of the next generation of leaders in the disability community. She lives in Washington D.C. where she coordinates the Consortium on Leadership and Disability/Youth, a youth-led resource/training/information center working with self-advocates all over the country to require the teaching of disability history and awareness in K-12 public education for all students. She has authored and co-authored a series of tools on topics such as self-advocacy, mentoring, legislative advocacy, and youth development/leadership.

Shelley Dumas, PhD, is a consultant with Support Development Associates and Director of Community Education, Texas Center for Disability Studies, a University Center for Excellence in Disability Education, Research, and Service, University of Texas at Austin. For the past 16 years, Dr. Dumas has worked with individuals and families as well as national, state and local agencies and organizations in program development and evaluation as well as training and technical assistance in the areas of self-determination, person-centered planning, and inclusive community and education practices for people with developmental disabilities and their families. She is also the parent of a young adult with developmental disabilities.

Michael Head possesses over 35 years of experience in public mental health, long-term care, and human services policy and programs as a clinician, an administrator, legislative specialist, and as a leader in systems change efforts. Mr. Head currently serves as Deputy Director of the Mental Health and Substance Abuse Administration, located in the Michigan Department of Community Health. He previously served as Director of the Michigan Office of Long-Term Care Supports and Services.



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Sharon Jacksi began work as a direct support staff in Pennsylvania in 1966, caring for children with mental retardation. Committed to working in the human services field, she went on to graduate school in developmental psychology at Peabody College in Nashville, Tennessee, receiving her PhD in 1975. Dr. Jacksi then spent many years developing residential and supported living services for children and adults in Colorado. She joined Colorado state government in 2003, first as director of state-operated facilities. She was appointed Director of the Division for Developmental Disabilities in the Colorado Department of Human Services in January 2008.

Kathleen Luedtke is a 28-year veteran in the field of long-term support. Trained as a social worker, public manager, and project manager, she has worked at both county and state levels as an administrator of programs serving children and adults with physical and developmental disabilities and elders. In 2004, she was appointed project manager for Wisconsin's \$5.5 million Comprehensive Systems Change Grant and she has worked at the center of Wisconsin's five-year expansion of managed long-term care since that time.

Nancy Norwood and **Elizabeth Wertner**. Nancy and Elizabeth have been Lifesharing for 19 years in rural South Central Pennsylvania. Nancy worked in various capacities with people who have disabilities since 1976, but finds that Lifesharing brings people together in the most authentic relationships. She also writes for a lifesharing periodical and will bring copies to the conference for attendees.

Dana Olsen manages quality improvement initiatives for Pennsylvania's Office of Developmental Programs, including employment, housing, and everyday living options like lifesharing, community-inclusive supports, and independent monitoring for quality. He has 30 years of experience in program development and has been involved with lifesharing from its beginning in 1981. He's bringing his guitar to share a couple of verses of a lifesharing sing-along he does at the annual Lifesharing retreat!

Carrol Reckard is the chair of the State Lifesharing Subcommittee, an agency lifesharing director and lifesharer. Carrol has been involved in lifesharing on a national, state, and local level since the 1980s. She's brought some lifesharing pictures to share with you along with her presentation.

Brian Salisbury has served as Director of Strategic Planning for Community Living British Columbia (CLBC) since 2005. A previous faculty member in the Community Support Worker Program at Kwantlen University College, Brian has consulted in Canada, the USA, Australia, and the UK on various policy issues, including individualized funding and independent planning. From 2001 – 2004, Brian was involved in the planning and development of CLBC, a Crown Agency responsible for delivering supports and services to adults with developmental disabilities and their families.



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Bernard (Bernie) Simons began working in the field in 1972 as a direct support provider; an Assistant Superintendent in Massachusetts and Tennessee; and as a Superintendent in Tennessee and Missouri. Served as Assistant Regional Director/Regional Director in Connecticut and Tennessee. Worked in numerous states on CMS/DOJ issues (risk mitigation, transition processes, quality day supports/services). Became the Director of the Division of MD/DD in 2006. Holds BA, MA, and CAGS (Certificate of Advances Graduate Studies) degrees.

Mary Sowers is currently Technical Director for the Home and Community-Based Services Waiver program in the Division of Community and Institutional Services, Disabled and Elderly Health Programs Group, Center for Medicaid and State Operations, Centers for Medicare and Medicaid Services (CMS). Prior to joining CMS, Mary spearheaded efforts to develop an Independence Plus waiver in Maryland, and oversaw Maryland's home and community-based services waiver that serves nearly 10,000 individuals with developmental disabilities. In addition to extensive legislative and executive branch policy experience--both in advocacy and public service roles, Mary has a demonstrated commitment, personally and professionally, to working to improve opportunities for individuals with disabilities.

Judy Webb currently oversees the Quality Management System that monitors the services and supports provided to over 200,000 Michigan citizens: persons with developmental disabilities and people with mental illness. In the past, she worked extensively on a 1915 (c) Home and Community-Based Waiver for persons with developmental disabilities when person-centered planning and a quality management system were adopted; and wrote and trained on the subsequent waiver implementation manual. She also coordinated the four-year Community Supported Living Arrangements project

Theresa Wood is the former Deputy Commissioner of the Vermont Department of Disabilities, Aging, and Independent Living. One of her responsibilities in that role was the implementation of the Global Commitment to Health, the state's 1115(b) waiver, as it relates to people with developmental disabilities. Theresa is currently Executive Director of the Vermont office of APS Healthcare, Inc. a national specialty healthcare company that provides services in 26 states and Puerto Rico, and touches more than 40% of the nation's Medicaid beneficiaries.

Beth Wroblewski, Director of Wisconsin's Bureau of Long-Term Support, has extensive experience in managing services for people with long-term support (LTS) needs. She manages eight Medicaid HCBS waivers for people with brain injury, developmental and physical disabilities, frail elders; children with developmental and physical disabilities, and complex mental health needs, and self-directed supports as an alternative to managed care. She also leads plans to shift supports for children with LTS needs to a managed care system.